

# **EXHIBIT B**



**COLE SCHOTZ**

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SHAPES / ARCH HOLDINGS, L.L.C., ETAL  
C/O BRIAN BULL, FCI CCE, CREDIT MANAGER - USA  
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**Re: Client/Matter No. 45765-0001**  
**OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Ilana Volkov  
Invoice No. 632358  
September 4, 2008

FOR PROFESSIONAL SERVICES RENDERED THROUGH AUGUST 8, 2008

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/01/08	E-MAIL EXCHANGE WITH I. VOLKOV AND D. LIEBERMAN RE FINAL FEE APPLICATION AND REVIEW FILES AND FORWARD SAME	CAB	0.30	49.50
08/01/08	REVIEW DOCKET FOR OBJECTIONS TO JAMES V. DREW, ESQ. EXPENSE REPORT	CAB	0.20	33.00
08/01/08	PREPARE CERTIFICATE OF NO OBJECTION TO JAMES V. DREW, ESQ. EXPENSE REPORT AND E-FILE WITH COURT	CAB	0.30	49.50
08/01/08	E-MAIL TO M. FELGER THE CERTIFICATE OF NO OBJECTION TO JAMES V. DREW, ESQ. EXPENSE REPORT	CAB	0.20	33.00
08/01/08	CONFER WITH J. BOB RE JULY FEE STATEMENT AND FINAL FEE APPLICATION	CAB	0.20	33.00
08/01/08	TELEPHONE CALL TO PARALEGAL RE FEE APPLICATION ISSUES	JYB	0.10	25.00
08/04/08	REVIEW CORRESPONDENCE RE FEE STATEMENT	JYB	0.10	25.00
08/04/08	CONFER WITH I. VOLKOV RE JULY FEE STATEMENT AND FINAL FEE APPLICATION	CAB	0.20	33.00
08/04/08	REVIEW JULY PROFORMAS	CAB	0.50	82.50
08/04/08	CONFERENCE WITH C. BRADEN RE: JULY FEE STATEMENTS	IVOL	0.10	45.00
08/04/08	E-MAIL TO AND FROM J. BOB RE REVISIONS TO JULY PROFORMA	CAB	0.20	33.00
08/04/08	REVIEW E-MAILS RE: STATUS OF CLOSING	IVOL	0.10	45.00
08/04/08	E-MAIL TO HALPERIN BATTAGLIA AND JH COHN RE FILING DATE FOR JULY FEE STATEMENT	CAB	0.20	33.00
08/05/08	COMPLETE REVIEW OF PROFORMAS AND BEGIN JULY MONTHLY FEE STATEMENT	CAB	0.80	132.00
08/05/08	E-MAIL TO ACCOUNTING RE REVISIONS TO JULY PROFORMA	CAB	0.10	16.50
08/05/08	REVIEW E-MAILS RE: EMERGENCE FUNDING CAP	IVOL	0.20	90.00
08/06/08	E-MAIL FROM JH COHN FORWARDING JULY FEE STATEMENT AND REVIEW SAME	CAB	0.30	49.50

**COLE, SCHOTZ, MEISEL, FORMAN & LEONARD, P.A.**

Re: OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
Client/Matter No. 15765 0001

Invoice No. 632358  
September 4, 2008  
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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/06/08	E-MAIL FROM AND TO B. MOORE RE JULY FEE STATEMENT	CAB	0.20	33.00
08/06/08	E-MAIL FROM ACCOUNTING RE JULY PROFORMAS, REVIEW SAME FOR ACCURACY AND E-MAIL TO J. BOB	CAB	0.40	66.00
08/07/08	REVIEW AND REVISE COLE SCHOTZ FOURTH MONTHLY FEE STATEMENT; REVIEW PRO FORMA; REVIEW DOCKET AND CERTAIN RELEVANT PLEADINGS	JYB	1.80	450.00
08/07/08	E-MAIL RE: STATUS OF CLOSING	IVOL	0.20	90.00
08/07/08	E-MAIL FROM JH COHN AND REVIEW REVISED JULY FEE STATEMENT	CAB	0.20	33.00
08/07/08	CONFER WITH J. BOB RE JULY FEE STATEMENTS	CAB	0.20	33.00
08/07/08	WORK ON JULY MONTHLY FEE STATEMENT	CAB	0.50	82.50
08/07/08	WORK ON FIRST AND FINAL FEE APPLICATION	CAB	1.00	165.00
08/07/08	REVIEW E-MAIL FROM J. MOORE AND PRINT HALPERIN BATTAGLIA FOURTH MONTHLY FEE STATEMENT AND REVIEW SAME	CAB	0.40	66.00
08/07/08	E-MAIL TO AND FROM ACCOUNTING RE FOURTH MONTHLY FEE STATEMENT	CAB	0.20	33.00
08/08/08	E-MAILS FROM AND TO JH COHN, HALPERIN BATTAGLIA RE FOURTH MONTHLY FEE STATEMENTS AND REVIEW SAME	CAB	0.50	82.50
08/08/08	CONFER WITH J. BOB RE FOURTH MONTHLY FEE STATEMENTS	CAB	0.20	33.00
08/08/08	WORK ON FOURTH MONTHLY FEE STATEMENTS	CAB	0.60	99.00
08/08/08	SCAN EXHIBITS, PDF AND E-FILE FOURTH MONTHLY FEE STATEMENTS FOR COLE SCHOTZ, HALPERIN BATTAGLIA AND JH COHN	CAB	0.60	99.00
08/08/08	DRAFT LETTER TO SERVICE LIST ENCLOSING FOURTH MONTHLY FEE STATEMENTS FOR COLE SCHOTZ, HALPERIN BATTAGLIA AND JH COHN AND ASSIST WITH SERVICE	CAB	0.40	66.00
08/08/08	E-MAIL TO CORE SERVICE LIST ATTACHING FOURTH MONTHLY FEE STATEMENTS FOR COLE SCHOTZ, HALPERIN BATTAGLIA AND JH COHN	CAB	0.20	33.00
08/08/08	REVIEW AND REVISE JULY MONTHLY FEE STATEMENT	IVOL	0.20	90.00
08/08/08	WORK ON FILE - NUMEROUS E MAIL CORRESP. RE: CLOSING AND EFFECTIVE DATE	IVOL	0.30	135.00
08/08/08	REVISE COLE SCHOTZ FEE STATEMENT	JYB	0.50	125.00
08/08/08	REVISE HALPERIN AND JH COHN FEE STATEMENTS	JYB	0.40	100.00

TOTAL HOURS 13.10

PROFESSIONAL SERVICES:

\$ 2,721.50